

AWEX Daily Market Report - Northern Region



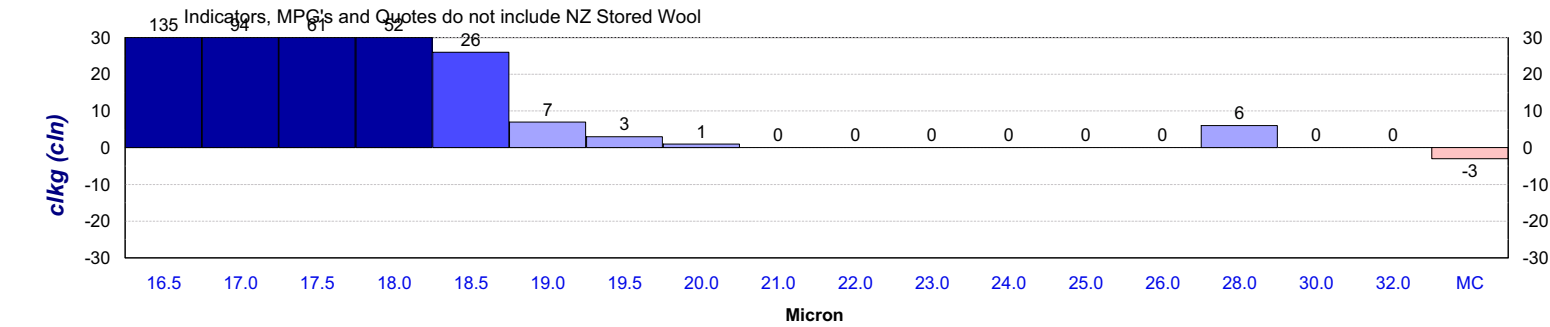
Wednesday, 1 September, 2010 (3:57 pm AEST)

Compared to Thursday, 26 August, 2010

Sale ID N09/10 **Northern AWEX Indicator** **910 c/kg (+13)** **Passed In** **5.7%**

AWEX Regional Micron Price Guides (c/kg - Schlum Dry)

	16.5	17	17.5	18	18.5	19	19.5	20	21	22	23	24	25	26	28	30	32	MC
Current:	1585	1403	1304	1238	1166	1057	966n	918n	897n					607n	462	403n	358n	601
Change:	+135	+94	+61	+52	+26	+7	+3	+1	0					0	+6	0	0	-3
12 months				1131	1060	982	912	839	825	813	801			601	462	400		
High:	1450	1309	1,254	1228	1183	1120	1067	1023	1023	971	940	863	703	630	493	434	375	681
Average:	1356	1247	1,196	1161	1116	1060	990	936	916	898	874	813	688	599	458	399	349	610
Low:	1260	1171	1144	1110	1048	974	900	830	809	790	776	752	650	560	430	374	324	534



FINAL AWEX Market Comment

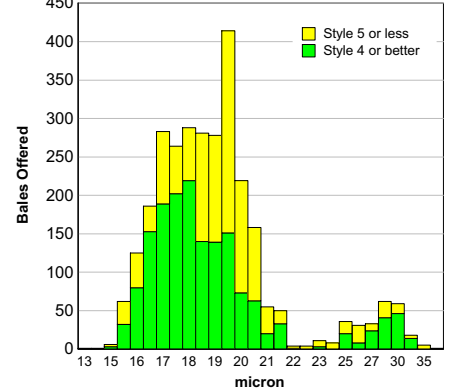
Merino Fleece: Italy presence is felt in the first Newcastle sale of the season in spectacular style as Fine and Super microns escalate 100 to 200 cents clean per Kg in a predominantly Spinner/Best style offering. The remainder while limited in selection saw 18 microns gain 30 cents and 19 microns close very firm.

Merino Skirtings: Buyers have taken a shine to the fine end today with 18 microns and finer advancing 30 to 50 cents on their previous levels. The coarser end of the offering has remained unchanged.

Crossbreds: A small offering today where most microns have remained fully firm with 28 microns slightly dearer.

Oddments: Lock's in line with the rest of the market have moved 18 and 17 microns 10 and 30 cents higher respectfully. Crutching's are unchanged while Stains are 10 cents easier.

Micron Style Profile (Adult Fleece)



Offering Analysis (Bales)

	Offered	Sold	Passed In/NB	W'Drwn	Reoff
NORTH-AU	4,907	4,628	5.7%	16	9.0%
AU-MFLC	3,086	2,865	7.2%	10	12.3%
AU-MSKT	973	947	2.7%	0	4.6%
AU-XBFS	427	426	0.2%	0	0.9%
AU-ODDS	421	390	7.4%	6	3.3%
Total	4,907	4,628	5.7%	16	9.0%

Top 10 Auction Buyers (Bales)

Buyer	Total	% AU-Bales	Bales
VITERRA WOOL	783	16.9%	783
NEW ENGLAND WOOL	632	13.7%	632
TECHWOOL TRADING	526	11.4%	526
G SCHNEIDER (AUST)	473	10.2%	473
LEMPRIERE (AUST)	373	8.1%	373
WILLIAMS WOOL	356	7.7%	356
CHARGEURS WOOL	237	5.1%	237
QLD COTTON	232	5.0%	232
MODIANO (AUST)	203	4.4%	203
MOREPEN	137	3.0%	137

Major Sellers (Bales)

AUST WOOL NETWORK
SCHUTE BELL
WGM WOOL

Source Stores (Bales)

Stored	Offered (bales)
Newcastle	2,920 59.5%
Brisbane	519 10.6%
Goulburn	417 8.5%
Inverell	403 8.2%
Others	648 13.2%

Other Regions Progress (Bales)

Region	Offering	Offered	Sold	PI/NB	WD
South(M09)	8,075	8,075	7,318	9.4%	218
West(F09)	7,484	4,997	4,406	11.8%	235

Next Sale

Sale	Sale Date	Start time	Lots	Bales
N09	2/09/2010	10:00AM	1,715	7,117